

January 28, 2019

India International Exchange IFSC Limited
101 First Floor, Hiranandani Signature Tower,
GIFT City IFSC - 382355, Gujarat, India

The Singapore Exchange Securities Trading Limited
2, Shenton Way #19-00
SGX Centre 1, Singapore 068804

The London Stock Exchange
10, Patemoster Square,
London, EC4M 7LS

Dear Sirs,

Sub.: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Indian Listing Regulations')

Pursuant to the Indian Listing Regulations, we wish to inform you that the Capital Raising Committee of the Board of YES Bank Limited would be on or after January 31, 2019, consider tender offer under the terms and conditions of the Medium Term Note Programme of the Bank.

Kindly take note of the above.

The announcements made by the Bank can also be accessed at its website www.yesbank.in.

Thanking you,

Yours faithfully,
For YES BANK LIMITED


R Shivanand R Shettigar
Company Secretary

