

IMPORTANT NOTICE

THIS OFFERING CIRCULAR IS AVAILABLE ONLY TO INVESTORS WHO ARE EITHER

- (1) QIBS (AS DEFINED BELOW) UNDER RULE 144A (AS DEFINED BELOW) OR**
- (2) NON-U.S. PERSONS (AS DEFINED IN REGULATION S (AS DEFINED BELOW)),**
- PURCHASING THE SECURITIES OUTSIDE THE UNITED STATES (U.S.) IN AN**
- OFFSHORE TRANSACTION IN RELIANCE ON REGULATION S. NOT FOR DISTRIBUTION TO**
- ANY PERSON OR ADDRESS IN THE U.S.**

IMPORTANT: You must read the following disclaimer before continuing. The following disclaimer applies to the supplemental offering circular dated January 2, 2026 (together with the offering circular dated December 22, 2025, the “Offering Circular”) following this page, and you are therefore advised to read this disclaimer carefully before reading, accessing or making any other use of this Offering Circular. In accessing this Offering Circular, you agree to be bound by the following terms and conditions, including any modifications to them any time you receive any information from us as a result of such access.

NOTHING IN THIS ELECTRONIC TRANSMISSION CONSTITUTES AN OFFER OF SECURITIES FOR SALE IN THE U.S. OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DO SO. THE NOTES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”) OR THE SECURITIES LAWS OF ANY STATE OF THE U.S. OR OTHER JURISDICTION AND THE NOTES MAY NOT BE OFFERED OR SOLD WITHIN THE U.S. EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE OR LOCAL SECURITIES LAWS.

THE FOLLOWING OFFERING CIRCULAR MAY NOT BE FORWARDED OR DISTRIBUTED TO ANY OTHER PERSON AND MAY NOT BE REPRODUCED IN ANY MANNER WHATSOEVER. ANY FORWARDING, DISTRIBUTION OR REPRODUCTION OF THIS DOCUMENT IN WHOLE OR IN PART IS UNAUTHORIZED. FAILURE TO COMPLY WITH THIS DIRECTIVE MAY RESULT IN A VIOLATION OF THE SECURITIES ACT OR THE APPLICABLE LAWS OF OTHER JURISDICTIONS. ANY INVESTMENT DECISION SHOULD BE MADE ON THE BASIS OF THE TERMS AND CONDITIONS OF THE SECURITIES AND THE INFORMATION CONTAINED IN THE OFFERING CIRCULAR. IF YOU HAVE GAINED ACCESS TO THIS TRANSMISSION CONTRARY TO ANY OF THE FOREGOING RESTRICTIONS, YOU ARE NOT AUTHORIZED AND WILL NOT BE ABLE TO PURCHASE ANY OF THE SECURITIES DESCRIBED THEREIN.

Confirmation of the Representation: In order to be eligible to view this Offering Circular or make an investment decision with respect to the securities, investors must be either (1) qualified institutional buyers (“QIBs”) (within the meaning of Rule 144A under the Securities Act (“Rule 144A”)) or (2) non-U.S. persons eligible to purchase the securities outside of the U.S. in an offshore transaction in reliance on Regulation S under the Securities Act (Regulation S). By accepting the electronic mail and accessing this Offering Circular, you shall be deemed to have represented to us (1) that you and any customers you represent are either (a) QIBs or (b) non-U.S. persons eligible to purchase the securities outside the U.S. in an offshore transaction in reliance on Regulation S under the Securities Act and that the electronic mail address that you gave us and to which this electronic mail has been delivered is not located in the U.S., and (2) that you consent to the delivery of this Offering Circular by electronic transmission.

Important Notice to Prospective Investors

Prospective investors should be aware that certain intermediaries in the context of certain offerings of Notes pursuant to this Program (each such offering a “CMI Offering”), including certain Dealers, may be “capital market intermediaries” (“CMIs”) subject to Paragraph 21 of the Hong Kong Securities and Futures Commission Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the “SFC Code”). This notice to prospective investors is a summary of certain obligations the SFC Code imposes on such CMIs, which require the attention and cooperation of prospective investors. Certain CMIs may also be acting as “overall coordinators” (together, the “OCs”) for a CMI Offering and are subject to additional requirements under the SFC Code. The application of these obligations will depend on the role(s) undertaken by the relevant Dealer(s) in respect of each CMI Offering.

Prospective investors who are the directors, employees or major shareholders of the Issuer, a CMI or its group companies would be considered under the SFC Code as having an association (“Association”) with the Issuer, the CMI or the relevant group company. Prospective investors associated with the Issuer or any CMI (including its group companies) should specifically disclose this when placing an order for the relevant Notes and should disclose, at the same time, if such orders may negatively impact the price discovery process in relation to the relevant CMI Offering. Prospective investors who do not disclose their Associations are hereby deemed not to be so associated. Where prospective investors disclose their Associations but do not disclose that such order may negatively impact the price discovery process in relation to the relevant CMI Offering, such order is hereby deemed not to negatively impact the price discovery process in relation to the relevant CMI Offering.

Prospective investors should ensure, and by placing an order prospective investors are deemed to confirm, that orders placed are bona fide, are not inflated and do not constitute duplicated orders (i.e. two or more corresponding or identical orders placed via two or more CMIs). A rebate may be offered by the Issuer to all private banks for orders they place (other than in relation to Notes subscribed by such private banks as principal whereby it is deploying its own balance sheet for onward selling to investors), payable upon closing of the relevant CMI Offering based on the principal amount of the Notes distributed by such private banks to investors. Private banks are deemed to be placing an order on a principal basis unless they inform the CMIs otherwise. As a result, private banks placing an order on a principal basis (including those deemed as placing an order as principal) will not be entitled to, and will not be paid, the rebate. Details of any such rebate will be set out in the applicable Pricing Supplement or otherwise notified to prospective investors. If a prospective investor is an asset management arm affiliated with any relevant Dealer, such prospective investor should indicate when placing an order if it is for a fund or portfolio where the relevant Dealer or its group company has more than 50% interest, in which case it will be classified as a “proprietary order” and subject to appropriate handling by CMIs in accordance with the SFC Code and should disclose, at the same time, if such “proprietary order” may negatively impact the price discovery process in relation to the relevant CMI Offering. Prospective investors who do not indicate this information when placing an order are hereby deemed to confirm that their order is not a “proprietary order”. If a prospective investor is otherwise affiliated with any relevant Dealer, such that its order may be considered to be a “proprietary order” (pursuant to the SFC Code), such prospective investor should indicate to the Dealer when placing such order. Prospective investors who do not indicate this information when placing an order are hereby deemed to confirm that their order is not a “proprietary order”. Where prospective investors disclose such information but do not disclose that such “proprietary order” may negatively impact the price discovery process in relation to the relevant CMI Offering, such “proprietary order” is hereby deemed not to negatively impact the price discovery process in relation to the relevant CMI Offering.

Prospective investors should be aware that certain information may be disclosed by CMIs (including private banks) which is personal and/or confidential in nature to the prospective investor. By placing an order, prospective investors are deemed to have understood and consented to the collection, disclosure, use and transfer of such information by the relevant Dealers and/or any other third parties as may be required by the SFC Code, including to the Issuer, any OCs, relevant regulators and/or any other third parties as may be required by the SFC Code, it being understood and agreed that such information shall only be used for the purpose of complying with the SFC Code, during the bookbuilding process for the relevant CMI Offering. Failure to provide such information may result in that order being rejected.

You are reminded that this Offering Circular has been delivered to you on the basis that you are a person into whose possession this Offering Circular may be lawfully delivered in accordance with the laws of the jurisdiction in which you are located and you may not, nor are you authorized to, deliver this Offering Circular, electronically or otherwise, to any other person. If you have gained access to this transmission contrary to the foregoing restrictions, you are not allowed to purchase any of the securities in this Offering Circular.

The materials relating to any offering of Notes under the Program to which this Offering Circular relates do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If a jurisdiction requires that such offering be made by a licensed broker or dealer and the underwriters or any affiliate of the underwriters is a licensed broker or dealer in that jurisdiction, such offering shall be deemed to be made by the underwriters or such affiliate on behalf of the Issuer in such jurisdiction.

This Offering Circular has been sent to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission and consequently none of the Arrangers or the Dealers (each as defined in this Offering Circular) or any person who controls the Arrangers or the Dealers, any director, officer, employee or agent of the Issuer, the Arrangers or the Dealers, or affiliate of any such person accepts any liability or responsibility whatsoever in respect of any discrepancies between the Offering Circular distributed to you in electronic format and the hard copy version available to you on request from any of the Arrangers or the Dealers.

Actions that you may not take: If you receive this document by electronic mail, you should not reply by electronic mail to this document, and you may not purchase any securities by doing so. Any reply by electronic mail communications, including those you generate by using the "Reply" function on your electronic mail software, will be ignored or rejected.

You are responsible for protecting against viruses and other destructive items. Your use of this electronic mail is at your own risk and it is your responsibility to take precautions to ensure that it is free from viruses and other items of a destructive nature.

If you purchase any of the Rupee denominated Notes, you will be deemed to have acknowledged, represented and agreed that you are eligible to purchase Rupee denominated Notes under applicable laws and regulations and that you are in compliance with the FATF/IOSCO Requirements (as defined in this Offering Circular) and you are not otherwise prohibited under any applicable law or regulation from acquiring, owning or selling the Rupee denominated Notes. Foreign branches and subsidiaries of Indian banks, subject to applicable prudential norms, can participate as arrangers/underwriters/market-makers/traders for Rupee denominated Notes issued overseas as per ECB Guidelines (as defined in this Offering Circular) of India.

The Rupee denominated Notes may not be offered or sold, directly or indirectly, in India or to, or for the account or benefit of, any resident of India.



EXPORT-IMPORT BANK OF INDIA

(established in the Republic of India under The Export-Import Bank of India Act, 1981)

U.S.\$10,000,000,000

GLOBAL MEDIUM TERM NOTE PROGRAM

This Supplemental Offering Circular is supplemental to, and should be read in conjunction with, the Offering Circular dated December 22, 2025 (the “**Original Offering Circular**” and, together with this Supplemental Offering Circular, the “**Offering Circular**”) and all documents which are deemed to be incorporated therein by reference in relation to the U.S.\$10,000,000,000 Medium Term Note Program (the “**Program**”) of Export-Import Bank of India (the “**Issuer**” or the “**Bank**”).

Words and expressions defined in the Original Offering Circular shall have the same meanings where used in this Supplemental Offering Circular unless the context otherwise requires or unless otherwise stated herein.

The Issuer accepts responsibility for the information contained in the Offering Circular. Having taken all reasonable care to ensure that such is the case, the information contained in the Offering Circular is, to the best of the Issuer’s knowledge, in accordance with the facts and contains no omission likely to affect its import. The Issuer, having made all reasonable enquiries, confirms that the Offering Circular contains or incorporates all information which is material in the context of the Program and the Notes, that the information contained or incorporated in the Offering Circular is true and accurate in all material respects and is not misleading, that the opinions and intentions expressed in the Offering Circular are honestly held and that there are no other facts the omission of which would make the Offering Circular or any of such information or the expression of any such opinions or intentions misleading. The Issuer accepts responsibility accordingly.

To the fullest extent permitted by law, none of the Arrangers or the Dealers accept any responsibility for the contents of this Offering Circular or for any other statement, made or purported to be made by the Arrangers or a Dealer or on its behalf in connection with the Issue or the issue and offering of any Notes under the Program. The Arrangers and each Dealer accordingly disclaim all and any liability whether arising in tort or contract or otherwise (save as referred to above) which it might otherwise have in respect of this Offering Circular or any such statement.

Application has been made to the Global Securities Market (GSM) of the India International Exchange IFSC Limited (the “**India INX**”) for the Notes to be admitted to trading on the Global Securities Market (GSM) of the India INX. The India INX has not approved or verified the contents of the listing particulars.

Registered Notes of each Tranche sold in an “offshore transaction” within the meaning of Regulation S (“**Regulation S**”) under the United States Securities Act of 1933, as amended (the “**Securities Act**”), outside the United States, will be offered and sold only to non-U.S. persons and will initially be represented by a global note in registered form, without receipts or coupons (a “**Regulation S Global Note**”), which will be delivered on or prior to the original issue date of the Tranche to the Common Depository for Euroclear and Clearstream, and registered in the name of a nominee of the Common Depository.

Registered Notes of each Tranche may only be offered and sold in the United States to qualified institutional buyers (“**QIBs**”) (within the meaning of Rule 144A under the Securities Act (“**Rule 144A**”)) in transactions exempt from registration in reliance on Rule 144A or any other available exemption. The Registered Notes of each Tranche sold to QIBs will be represented by a global note in registered form, without receipts or interest coupons (a “**Rule 144A Global Note**” and, together with a Regulation S Global Note, the “**Registered Global Notes**”, and each a “**Registered Global Note**”), which will be deposited with a custodian for, and registered in the name of, a nominee of the Depository Trust Company (the “**DTC**”).

The Notes have not been and will not be registered under the Securities Act or any U.S. state securities laws and may not be offered or sold in the United States, except pursuant to an exemption from the registration requirements of the Securities Act and in accordance with all applicable securities laws of any State of the United States and any other jurisdiction. See “*Form of the Notes*” in the Original Offering Circular for a description of the manner in which Notes will be issued. Registered Notes are subject to certain restrictions on transfer. See “*Subscription and Sale and Transfer and Selling Restrictions*” in the Original Offering Circular.

This Supplemental Offering Circular has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Registrar of Companies, the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material in respect of any private placement of securities under the Companies Act, 2013, as amended from time to time, and the rules framed thereunder or any other applicable Indian securities laws. This Supplemental Offering Circular has not been and will not be reviewed or approved by any statutory, regulatory or adjudicatory authority in India, including, but not limited to, the Securities and Exchange Board of India, any Registrar of Companies, the Reserve Bank of India, or any stock exchanges in India. This Supplemental Offering Circular and the Notes are not and should not be construed as an advertisement, invitation, offer or sale of any securities (whether to the public or by way of private placement) within the meaning of the Companies Act, 2013, as amended from time to time, along with the rules framed thereunder, or any other applicable Indian securities laws for the time being in force. The Notes have not been and will not be, offered or sold to any person resident in India.

Joint Arrangers and Dealers

Citi

HSBC

The date of this Supplemental Offering Circular is January 2, 2026

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MANAGEMENT AND EMPLOYEES

The section titled “Management and Employees” beginning on page 236 of the Original Offering Circular shall be replaced with the following:

The Bank is fully owned by the Government and is managed by a Board of Directors with representation, *inter alia*, from the Government, the RBI, IDBI Bank Ltd (“IDBI”), ECGC Limited (“ECGC”), other banks and domain experts. The Bank’s operations are organized into the following operating divisions: project exports, LOCs, corporate banking and marketing advisory services groups, which are in turn supported by research and analysis, treasury and accounts, information technology and corporate services groups.

Key Managerial Personnel (as on September 30, 2025)

Name	Function	Qualifications	Joining	Experience
Ms. Harsha Bangari Managing Director	Supervision of the Bank’s operations and activities of various divisions of the Bank	B. Com., C.A.	January 25, 1995	30
Mr. Tarun Sharma Deputy Managing Director	Supervision of the Bank’s operations and activities of various divisions of the Bank	B.E., P.G.P.M. S	May 12, 1999	26
Ms. Deepali Agrawal Deputy Managing Director	Supervision of the Bank’s operations and activities of various divisions of the Bank	B. Com., MMS	May 25, 1995	30
Mr. Mukul Sarkar Chief General Manager	Supervision of the Bank’s Risk Management and Strategy division	B. Tech., MBA	August 24, 1998	27
Mr. David Sinate Chief General Manager	Supervision of the Bank’s Research and Analysis division	B.A., M.A.	October 5, 1998	26
Ms. Rima Marphatia Chief General Manager	Supervision of the Bank’s Internal Audit division	ICWAI, PGDM	June 1, 1990	35
Ms. Manjiri Bhalerao Chief General Manager	Supervision of the Bank’s Compliance Division and head – ESG Group	B.E., MIB, CAIIB	May 27, 1997	28
Mr. Gaurav Bhandari Chief General Manager	Supervision of the Bank’s Treasury and Accounts Division	ICWAI, PGDM, CAIIB	July 7, 2000	25

Name	Function	Qualifications	Joining	Experience
Mr. Utpal Gokhale Chief General Manager	Supervision of the Bank's Research and Analysis division	B.E., PGDM	May 4, 1995	30
Mr. Vikramaditya Ugra Chief General Manager	Supervision of the Bank's LOCs division	B.A., MMS	June 3, 1996	29
Mr. Lokesh Kumar Chief General Manager	Supervision of the Bank's Infrastructure Group and Administration at the Bank's New Delhi Office	B.Sc. Engineering, PG Diploma in Financial Management, MBA, CAIIB	April 7, 2008	17
Mr. Rikesh Chand Chief General Manager	Supervision of the Bank's Credit Appraisal division and the Buyer's Credit under the National Export Insurance Account program of the Bank	B. E., CAIIB	July 5, 2004	21
Ms. Meena Verma Chief General Manager	Supervision of the Bank's Corporate Loan Monitoring division	B. Com., MBA	June 27, 2005	20
Mr. T.D. Sivakumar Chief General Manager	Supervision of the Bank's Corporate Communications Group & International Relations Group, Secretary to the Board of Directors, along with SEBI Listing Obligations and Disclosures Requirements	B.Tech., MBA	May 25, 2000	25
Mr. Nirmit Ved Chief General Manager	Supervision of the Bank's LOCs division and Government Affairs Cell division	B. Com, MMS, MBF	August 23, 2000	25
Mr. Dharmendra Sachan General Manager	Supervision of the Bank's grassroots initiatives and development, Knowledge Centre and Special Projects (Sustainability and Portal) divisions and Marketing Advisory Services	B. Com. B.L.I.Sc. M.L.I.Sc., Diploma in Computer Science	September 1, 2004	21

Name	Function	Qualifications	Joining	Experience
Mr. Sujeet V. Bhale General Manager	Supervision of the Bank's Digital & Technology Group	B.E., MBA, PGDBTM, CAIIB	January 06, 2012	13
Ms. Shilpa Waghmare General Manager	Supervision of the Bank's Special Situations Division	B. Com, MBA, CAIIB	November 15, 2011	13
Mr. Uday Shinde General Manager	Supervision of the Bank's Human Resources Management Division	B. Com., M.A. (PM&IR)	May 15, 1997	28
Ms. Priti Thomas General Manager	Supervision of the Bank's Legal Division	B.A., L.L.B, JAIIB	May 15, 2000	25
Mr. Manish Joshi General Manager	Supervision of the Bank's Credit Appraisal division	B.E., EPGP in Finance, CAIIB	July 1, 2011	14
Mr. Ambresh Bhandari General Manager	Supervision of the Bank's Credit Appraisal division and Project Exports Group	B.Sc. MBA (Finance), JAIIB	July 20, 2007	18
Mr. Navendu Bajpai General Manager	Supervision of the Bank's Administration and Rajbhasha Group	Master in Hindi	June 1, 2006	19
Ms. Bakhtavar Patel General Manager	Supervision of the Bank's Treasury Division	B. Com, CA, JAIIB	May 11, 2005	20
Ms. Trupti Mhatre General Manager	Supervision of the Bank's Trade Assistance Programme	B.Com., C.A.	April 21, 2003	22
Mr. Sailesh Prasad General Manager	Supervision of the Bank's Sustainable Enterprise and Export Development Group	B.Sc., MBA	June 10, 2002	23
Mr. Ashok Kumar Vartia General Manager	Supervision of the Bank's London Branch	B.Com. MBA (Finance), CAIIB	April 28, 2006	19
Mr. Deepak Bhatia General Manager	Supervision of the Bank's Digital and Technology Group	B.Sc., M.A. (Mathematics), MCA, CAIIB, CISA, MBA	August 16, 2006	19
Ms. Yogita Hatangadi General Manager	Supervision of the Bank's Sustainable Enterprise and Export Development (SEED) Group	B.Com. MBA (Finance)	June 01, 2005	20

Board of Directors

Under section 6(1) of the Act, the Board of Directors of the Bank shall consist of the following; namely:

- (a) a chairman and a managing director appointed by the Government;
- (b) two full-time directors appointed by the Government;
- (c) one director nominated by the RBI;
- (d) one director nominated by the Development Bank;
- (e) one director nominated by the ECGC Limited;
- (f) not more than 12 directors nominated by the Government, of whom:
 - (i) five directors shall be officials of the Government;
 - (ii) not more than three directors shall be from the scheduled banks; and
 - (iii) not more than four directors shall be persons who have special knowledge of, or professional experience in, export or import or financing thereof.

As of September 30, 2025, the Bank's Board of Directors are as below:

Name of Director	Designation
Mr. Sudhakar Dalela	Secretary (ER), Ministry of External Affairs, Government of India
Ms. Himani Pande.....	Additional Secretary, Department for Promotion of Industry and Internal Trade, Ministry of Commerce & Industry
Mr. Siddharth Mahajan.....	Joint Secretary, Department of Commerce, Ministry of Commerce and Industry, Government of India
Ms. Aparna Bhatia	Adviser, Department of Economic Affairs, Ministry of Finance, Government of India
Dr Abhijit Phukon.....	Economic Adviser, Department of Financial Services, Ministry of Finance, Government of India
Mr. Arnab Kumar Chowdhury.....	Executive Director, Reserve Bank of India
Mr. Sristiraj Ambastha.....	Chairman cum Managing Director, ECGC Ltd.
Mr. Challa Sreenivasulu Setty.....	Chairman, State Bank of India
Mr. Rakesh Sharma.....	Managing Director & CEO, IDBI Bank Limited
Mr. Rajneesh Karnatak	Managing Director & CEO, Bank of India
Mr. Ashwani Kumar.....	Managing Director & CEO, UCO Bank
Ms. Harsha Bangari	Managing Director, Export-Import Bank of India
Mr. Tarun Sharma.....	Deputy Managing Director, Export-Import Bank of India
Ms. Deepali Agrawal.....	Deputy Managing Director, Export-Import Bank of India

Employees

As of September 30, 2025, the Bank had a total staff of 399 permanent employees. The Bank's professional staff largely comprises specialists, including engineers, economists, bankers, chartered accountants, business school graduates, human resources specialists, legal experts, linguists and information technology experts. The Bank believes that it has good relations with its employees, and the work environment is conducive to learning

and growth. The Bank does not have a labor union, and it has not entered into any collective bargaining agreements with any of its employees. The Bank has never experienced a strike.

Committees

Under the Act, the Board of Directors may constitute such committees for such purposes as it may deem fit. The Management Committee of the Board of Directors, consisting of the Bank's Chairman, Managing Director of the Bank and not more than seven directors, manages the usual business of the Bank including, credit decisions, except for such business matters specifically reserved for the control consideration of the full Board of Directors by the Act or the Regulations thereunder. Corporate governance is administered through the Bank's Audit Committee. The Audit Committee of the Board of Directors looks after the overall supervision of internal control and systems of the Bank and provides direction, as also oversees the operation of the total audit function in the Bank, including the organization, operations, quality control of internal audit and follow-up of the statutory audit of the Bank and inspection by the RBI. The risk management oversight is done through the Risk Management Committee of the Board of Directors. The Board of Directors has also constituted an Executive Committee and a Credit Committee, comprising of the Deputy Managing Director, Chief General Managers, General Managers and Deputy General Managers, with the delegated authority to approve business and other proposals. To facilitate the effective and timely appraisal of business and other proposals, and to achieve a coordinated decision-making process across divisional groups and regional offices, the Bank has established multi-disciplinary groups in different functional areas, such as its Loan Evaluation Committee and Project Evaluation Committee.

THE ISSUER

Export-Import Bank of India
Head Office
Centre One Building, Floor 21
World Trade Centre Complex Cuffe Parade
Mumbai 400 005
Republic of India

Export-Import Bank of India
London Branch
5th Floor, 35 King Street
London EC2V 8BB
United Kingdom

ARRANGERS AND DEALERS

Citigroup Global Markets Limited
Citigroup Centre Canada Square Canary Wharf
London E14 5LB
United Kingdom

The Hongkong and Shanghai Banking Corporation Limited
Level 17, HSBC Main Building
1 Queen's Road Central
Hong Kong

LEGAL ADVISERS

To the Issuer as to English and United States law

Linklaters Singapore Pte. Ltd.
2 Central Boulevard #28-01 West Tower
IOI, Central Blvd, Towers
Singapore 018916

To the Issuer as to Indian law

JSA, Advocates & Solicitors
One Lodha Place, 27th Floor
Senapati Bapat Marg
Lower Parel
Mumbai – 400013 Maharashtra
Republic of India

To the Dealers as to English and United States law

Clifford Chance Pte. Ltd.
Marina Bay Financial Centre
25th Floor, Tower 3
12 Marina Boulevard
Singapore 018982

To the Dealers as to Indian law

Cyril Amarchand Mangaldas
V Floor, Peninsula Chambers
Peninsula Corporate Park
Ganpatrao Kadam Marg
Lower Parel
Mumbai 400 013
India

TRUSTEE

Citicorp Trustee Company Limited
Citigroup Centre
Canada Square Canary Wharf
London E14 5LB
United Kingdom

REGISTRAR

Citigroup Global Markets Europe AG
Reuterweg 16
60323 Frankfurt
Germany

INDIA INX LISTING ADVISER

JSA, Advocates & Solicitors
One Lodha Place, 27th Floor
Senapati Bapat Marg
Lower Parel
Mumbai – 400013 Maharashtra
Republic of India

PRINCIPAL PAYING AGENT, EXCHANGE AGENT AND TRANSFER AGENT

Citibank, N.A., London Branch
North Wall Quay
Dublin 1
Ireland