

PRICING SUPPLEMENT

1 September 2026

Capri Global Capital Limited

Issue of U.S.\$300,000,000 7.55% Senior Secured Notes due 2029 under the U.S.\$1,000,000,000 Global Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 19 May 2026 (the “**Original Offering Circular**”) and Supplemental Offering Circular dated 1 September 2026 (the “**Supplemental Offering Circular**”) and together with the Original Offering Circular, the “**Offering Circular**”). This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular. This Pricing Supplement, together with the annex hereto supplements the Offering Circular and supersedes the information in the Offering Circular to the extent inconsistent with the information included therein.

MiFID II product governance/Professional investors and ECPs only target market – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “as amended, “**MiFID II**”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.”

Singapore SFA Product Classification – In connection with Section 309B of the Securities and Futures Act 2001 of Singapore, as amended or modified from time to time (the “**SFA**”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “**CMP Regulations 2018**”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are “prescribed capital markets products” (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

This Pricing Supplement has not been and will not be filed, registered, produced, made available to or published as an offer document whether as a prospectus or a statement in lieu of prospectus ((as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended) in respect of a public offer, information memorandum, placement memorandum, general information document, key information document or private placement offer cum application letter or any other offering material in respect of any private placement in accordance with the Companies Act, 2013, or any rules framed thereunder or any other applicable Indian laws, with the Registrar of Companies in India, the Reserve Bank of India, the Securities and Exchange Board of India or any Indian stock exchange or any other statutory or regulatory body of like nature in India, in accordance with the applicable securities laws, regulations and guidelines of India or the International Financial Services Centres Authority (“**IFSCA**”) nor shall it or any part of it form the basis of or be relied on in connection with any contract,

commitment or any investment decision in relation thereto in India save and except for any information relating to the notes which is mandatorily required to be disclosed or filed in India under any applicable Indian laws, including the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 2015, as amended, and under the listing agreement with any Indian stock exchange pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended or the International Financial Services Centres Authority (Listing) Regulations, 2024, as amended, or pursuant to the sanction, guidelines or directions of any regulatory, governmental and adjudicatory body in India. Any failure to comply with these restrictions may result in a violation of the applicable securities laws of India and other jurisdictions. This Pricing Supplement has not been and will not be reviewed or approved by any regulatory authority in India, including but not limited to the Securities and Exchange Board of India, the Reserve Bank of India, the IFSCA, any Registrar of Companies or any stock exchange in India. This Pricing Supplement, the Notes and any other document or material relating to the Notes are not and should not be construed as an advertisement, offer to purchase, sale or solicitation of an offer to sell, invitation to subscribe or sale of any securities whether by way of private placement or to the public in India. The Notes have not been, and will not be, offered or sold, in India by means of any offering document or other document or material relating to the Notes whether as a principal or agent, directly or indirectly, to any person resident in India and will not be circulated or distributed and have not been circulated or distributed, directly or indirectly, to any person or the public in India or otherwise generally distributed or circulated in India. The offering memorandum or the offering circular will be made available to the IFSC Exchanges for the purpose of listing of the Notes.

Paragraph 21 of the Hong Kong SFC Code of Conduct – As paragraph 21 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission applies to this offering of Notes, prospective investors should refer to the section on “NOTICE TO CAPITAL MARKET INTERMEDIARIES AND PROSPECTIVE INVESTORS PURSUANT TO PARAGRAPH 21 OF THE HONG KONG SFC CODE OF CONDUCT” appearing on pages 6 and 7 of the Offering Circular.

1	Issuer:	Capri Global Capital Limited
2	(a) Series Number:	1
	(b) Tranche Number:	1
	(c) Date on which the Notes will be consolidated and form a single Series:	Not Applicable
3	Specified Currency or Currencies:	U.S. Dollars (U.S.\$)
4	Aggregate Nominal Amount:	
	(a) Series:	U.S.\$300,000,000
	(b) Tranche:	U.S.\$300,000,000
5	(a) Issue Price:	99.945% of the Aggregate Nominal Amount
	(b) Net proceeds:	U.S.\$299,835,000
6	(a) Specified Denominations:	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof

	(b) Calculation Amount (and in relation to calculation of interest in global form see Conditions):	U.S.\$1,000
7	(a) Issue Date:	9 September 2026
	(b) Interest Commencement Date:	Issue Date
8	Maturity Date:	9 December 2029
9	Interest Basis:	7.55 per cent. Fixed Rate (further particulars specified below)
10	Redemption/Payment Basis:	Redemption at par
11	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Change of Control Put
13	(a) Date of board approval for issuance of Notes obtained:	Board resolution dated 29 January 2026 for issuance of Notes read together with management committee resolutions dated 25 March 2026 and 1 September 2026.
	(b) Date of regulatory approval/ consent for issuance of Notes obtained:	None required (Notes will be issued under the automatic route of the ECB Guidelines)
14	Listing:	India International Exchange (IFSC) Limited and NSE IFSC Limited
15	Method of distribution:	Syndicated
16	Use of Proceeds	For activities as may be permitted under the RBI regulations such as onward lending, in accordance with the approvals granted by the RBI from time to time in this relation (if applicable) and in accordance with the ECB Guidelines and other applicable laws
17	Status of the Notes:	Senior Secured
18	Description of Security:	Applicable. First ranking pari passu charge by way of hypothecation over all standard receivables, book debts, principal amounts and interest, costs, charges etc. (including loan book, coupon, premium and/or any default/penal interest, un-encumbered cash and bank balance, investment made by the Issuer in mutual funds/debt securities/bonds, term deposits with banks, etc.) owing to or receivable by the Issuer, both present and future (other than the Excluded Receivables), in respect of certain securities/loans/inter-

corporate deposits subscribed to/given/placed by the Issuer, and all benefit, rights, interest, claims and demands of the Issuer in, to or in respect of all the aforesaid amounts, both present and future.

The security interest created pursuant to the deed of hypothecation will be effective after 30 days from the date of execution of the deed of hypothecation

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| 19 | Maintenance Covenants | <ul style="list-style-type: none"> (i) NNPA not to exceed 5%; (ii) Minimum Capital Adequacy Ratio of 15% in line with RBI guidelines; (iii) Minimum Security Coverage Ratio equal to or greater than 1.0x; and (iv) Security and the Secured Property will at all times consist of Standard Assets. |
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PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 20 | Fixed Rate Note Provisions: | Applicable |
| | (a) Rate(s) of Interest: | 7.55% per annum payable in arrear on each Interest Payment Date |
| | (b) Interest Payment Date(s): | 9 June and 9 December in each year up to and including the Maturity Date, commencing on 9 June 2027 (the “ First Interest Payment Date ”) |
| | (c) Fixed Coupon Amount(s) for Notes in definitive form (and in relation to Notes in global form, see Conditions): | U.S.\$37.75 per Calculation Amount (other than in relation to the Long First Coupon – see paragraph (d) below) |
| | (d) Broken Amount(s) for Notes in definitive form (and in relation to Notes in global form, see Conditions): | U.S.\$56.625 per Calculation Amount, payable on the First Interest Payment Date in respect of the period from and including the Issue Date to but excluding the First Interest Payment Date (the “ Long First Coupon ”) |
| | (e) Day Count Fraction: | 30/360, unadjusted |
| | (f) Determination Date(s): | Not Applicable |
| | (g) Other terms relating to the method of calculating interest for Fixed Rate Notes: | None |
| 21 | Floating Rate Note Provisions: | Not Applicable |
| 22 | Zero Coupon Note Provisions: | Not Applicable |
| 23 | Index Linked Interest Note Provisions: | Not Applicable |

24	Dual Currency Interest Note Provisions:	Not Applicable
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PROVISIONS RELATING TO REDEMPTION

25	Issuer Call:	Not Applicable
26	Investor Put:	Not Applicable
27	Change of Control Put:	101% upon a Change of Control Triggering Event
	(a) Optional Redemption Amount:	U.S.\$ 1,010 per Calculation Amount
	(b) Notice periods:	Minimum period: 15 days Maximum period: 30 days
28	Final Redemption Amount:	U.S.\$1,000 per Calculation Amount
29	Early Redemption Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required):	U.S.\$1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

30	Form of Notes:	Registered Notes: Regulation S Global Note registered in the name of a nominee for DTC Rule 144A Global Note registered in the name of a nominee for DTC
31	Additional Financial Centres:	Applicable For the avoidance of doubt, “ Payment Day ” for these Notes shall include the following financial centres: (a) London; (b) New York; (c) Singapore; and (d) Hong Kong.
32	Talons for future Coupons to be attached to Definitive Notes in bearer form (and dates on which such Talons mature):	No
33	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not Applicable
34	Details relating to Instalment Notes:	Not Applicable

35 Other terms or special conditions: See Annex

DISTRIBUTION

- 36 (a) If syndicated, names of Managers: Barclays Bank PLC
Citigroup Global Markets Limited
Deutsche Bank AG, Singapore Branch
Emirates NBD Bank PJSC
UBS AG Singapore Branch¹
- (b) Stabilising Manager(s) (if any): Deutsche Bank AG, Singapore Branch
- 37 If non-syndicated, name of relevant Dealer: Not Applicable
- 38 Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA not applicable
- 39 U.S. Selling Restrictions: Regulation S Category 1 and Rule 144A
- 40 Additional selling restrictions: Not Applicable
- 41 Additional U.S. federal income tax considerations: Not Applicable
- 42 Prohibition of Sales to EEA Retail Investors: Not Applicable
- 43 Prohibition of Sales to UK Retail Investors: Not Applicable

HONG KONG SFC CODE OF CONDUCT

- 44 Rebates: Not Applicable
- 45 Contact email addresses of the Overall Coordinators where underlying investor information in relation to omnibus orders should be sent: barclayssfc omnibus orders-debt@barclays.com
DCM.Omnibus@citi.com
asiasyn.omnibus@list.db.com
ol-dcm_sea@ubs.com
- 46 Marketing and Investor Targeting Strategy: As provided in the Offering Circular

OPERATIONAL INFORMATION

- 47 Any clearing system(s) other than DTC, Euroclear and Clearstream and the relevant identification number(s): Not Applicable
- 48 Delivery: Delivery free of payment
- 49 Additional Paying Agent(s) (if any): Not Applicable
- ISIN: Restricted: US14065FAA75

¹ UBS AG is incorporated in Switzerland with limited liability. UBS AG has a branch registered in Singapore (UEN S98FC5560C).

		Unrestricted: USY1R30AAA11
	CUSIP:	Restricted: 14065F AA7
		Unrestricted: Y1R30A AA1
	Legal Entity Identifier:	335800TK9VGT1V3HMK74.
50	Ratings:	The Notes to be issued are expected to be rated “Ba3” by Moody’s; “BB-” by Fitch; and “BB-/ Positive” by CareEdge Global

LISTING APPLICATION

This Pricing Supplement comprises the final terms required to list the issue of Notes described herein pursuant to the U.S.\$1,000,000,000 Global Medium Term Note Programme of Capri Global Capital Limited.

RESPONSIBILITY

We accept responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: /s/ Kishore Lodha

Duly authorised

ANNEX TO THE PRICING SUPPLEMENT

Other terms

Condition 8.1 in the Terms and Conditions shall be deleted in its entirety and replaced as follows:

"8.1 Redemption by amortisation and final redemption

Unless previously redeemed or purchased and cancelled as provided below, the Issuer will redeem the Notes in three instalments on each amortisation date specified in column A below (each, an **"Amortisation Date"**) at its Final Redemption Amount as specified in the Pricing Supplement, plus accrued and unpaid interest to, but not including, the applicable Amortisation Date. The amount of Notes to be redeemed on a particular Amortisation Date (such amount, the **"Amortisation Amount"**) shall be equal to the product of (x) the applicable Amortisation Ratio on the applicable Amortisation Date set forth in column B below *times* (y) the principal amount of Notes outstanding immediately prior to the applicable Amortisation Date.

If payment of the relevant Amortisation Amount is improperly withheld or refused in respect of a Note, the relevant principal amount of such Note will remain outstanding until whichever is the earlier of (i) the day on which all sums due in respect of such Note up to that day have been paid and (ii) the Business Day after the Trustee has given notice to the Noteholders in accordance with Condition 15 (*Notices*) that it has received all sums due in respect of such Notes up to that Business Day (except to the extent that there is any subsequent default in payment in accordance with these Conditions). The Notes shall be finally redeemed at their final Amortisation Amount payable on the Maturity Date.

Amortisation Date (A)	Amortisation Ratio (B)
9 June 2029	33.33%
9 September 2029	33.33%
Maturity Date	33.34%

In these Conditions, references to **"principal"** shall, unless the context requires otherwise, be deemed to include any Amortisation Amount and references to the **"due date"** for payment shall, unless the context requires otherwise, be deemed to include any Amortisation Date."