Pricing Supplement

16 July 2026

CANARA BANK
acting through its IFSC Banking Unit

Legal Entity Identifier: 335800E4RH82Z8XC3C30

Issue of U.S.$200,000,000 4.896 per cent. Notes due 2029 (the "Notes") to be consolidated and form a single series with the U.S.$300,000,000 4.896 per cent. Notes due 2029 issued on 11 September 2024 under the U.S.$3,000,000,000
Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 26 April 2024 (the "**Offering Circular**"). This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

1.	Issuer:		Canara Bank, acting through its IFSC Banking Unit
2.	(a)	Series Number:	01
	(b)	Tranche Number:	02
	(c)	Date on which the Notes will be consolidated and form a single Series:	Issue Date
3.	Specified Currency or Currencies:		United States Dollar ("**U.S.$**")
4.	Aggregate Nominal Amount:		
	(a)	Series:	U.S.$500,000,000
	(b)	Tranche:	U.S.$200,000,000
5.	Issue Price:		99.641 per cent. of the Aggregate Nominal Amount plus accrued interest from 11 March 2026 to, but excluding, the Issue Date
6.	(a)	Specified Denominations:	U.S.$200,000 and integral multiples of U.S.$1,000 in excess thereof
	(b)	Calculation Amount (in relation to calculation of interest in global form, see Conditions):	U.S.$1,000
7.	(a)	Issue Date:	22 July 2026
	(b)	Interest Commencement Date:	11 September 2024
8.	Maturity Date:		11 September 2029
9.	Interest Basis:		4.896 per cent. Fixed Rate
10.	Redemption/Payment Basis:		Redemption at par

11.	Change of Interest Basis or Redemption/Payment Basis:		Not Applicable
12.	Put/Call Options:		Not Applicable
13.	Status of the Notes:		Senior
14.	(a)	Dates of Board approval for issuance of Notes obtained:	29 September 2006, 31 January 2011, 25 April 2012, 14 September 2016, 8 January 2019 and 27 December 2023
	(b)	Date of regulatory approval/consent for issuance of Notes obtained:	None required
15.	Listing:		Singapore Exchange Securities Trading Limited and Global Securities Market of the India INX
16.	Method of distribution:		Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

17.	Fixed Rate Note Provisions:		Applicable
	(a)	Rate(s) of Interest:	4.896 per cent. per annum payable in arrear on each Interest Payment Date
	(b)	Interest Payment Date(s):	11 March and 11 September in each year up to and including the Maturity Date commencing on 11 September 2026
	(c)	Fixed Coupon Amount(s) for Notes in definitive form (and in relation to Notes in global form, see Conditions):	U.S.$24.48 per Calculation Amount
	(d)	Broken Amount(s) for Notes in definitive form (and in relation to Notes in global form, see Conditions):	Not Applicable
	(e)	Day Count Fraction:	30/360
	(f)	Determination Date(s):	Not Applicable
	(g)	Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
18.	Floating Rate Note Provisions		Not Applicable
19.	Zero Coupon Note Provisions		Not Applicable
20.	Index Linked Interest Note Provisions		Not Applicable
21.	Dual Currency Interest Note Provisions		Not Applicable

PROVISIONS RELATING TO REDEMPTION

22.	Notice periods for Condition 8.2 (*Redemption for tax reasons*):	Minimum period: 30 days; Maximum period: 60 days

23.	Issuer Call:	Not Applicable
24.	Investor Put:	Not Applicable
25.	Final Redemption Amount of each Note:	U.S.$1,000 per Calculation Amount
26.	Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 8.6):	U.S.$1,000 per Calculation Amount
27.	Regulatory Redemption Amount:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

28.	Form of Notes:	Registered Notes: Regulation S Global Note (U.S.$200,000,000 nominal amount) registered in the name of a nominee for a common depositary for Euroclear and Clearstream
29.	Additional Financial Centre(s) or other special provisions relating to Payment Dates:	Not Applicable For the avoidance of doubt, for the purposes of Condition 7.6, "**Payment Day**" shall include New York City.
30.	Talons for future Coupons or Receipts to be attached to Definitive Notes in bearer form (and dates on which such Talons mature):	No
31.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of a failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not Applicable
32.	Details relating to Instalment Notes:	Not Applicable
33.	Redenomination applicable:	Redenomination not applicable
34.	Other terms or special conditions:	Not Applicable

DISTRIBUTION

35.	(a)	If syndicated, names of Managers:	Not Applicable
	(b)	Stabilising Manager(s) (if any):	Not Applicable
36.	If non-syndicated, name of relevant Dealer:		The Hongkong and Shanghai Banking Corporation Limited

37.	U.S. selling restrictions:	Regulation S Category 1; TEFRA not applicable
38.	Additional U.S. Tax Considerations	Not Applicable
39.	Additional selling restrictions:	Not Applicable
40.	Prohibition of Sales to EEA Retail Investors:	Not Applicable
41.	Prohibition of Sales to UK Retail Investors:	Not Applicable

HONG KONG SFC CODE OF CONDUCT

42.	Rebates:	Not Applicable
43.	Contact email addresses of the Overall Coordinators where underlying investor information in relation to omnibus orders should be sent:	Not Applicable
44.	Marketing and Investor Targeting Strategy:	Not Applicable

OPERATIONAL INFORMATION

45.	Any clearing system(s) other than Euroclear and Clearstream and DTC and the relevant identification number(s):	Not Applicable
46.	Delivery:	Delivery against payment
47.	Additional Paying Agent(s) (if any):	Not Applicable
48.	ISIN:	XS2891748001
49.	Common Code:	289174800
50.	CFI:	Not Applicable
51.	FISN:	Not Applicable
52.	Re-offer Spread:	87 bps

LISTING APPLICATION

This Pricing Supplement comprises the final terms required to list the issue of Notes described herein on the Singapore Exchange Securities Trading Limited and the Global Securities Market of the India INX pursuant to the U.S.$3,000,000,000 Medium Term Note Programme of Canara Bank, acting through its IFSC Banking Unit.

DOCUMENTS INCORPORATED BY REFERENCE

The two most recently published audited annual financial statements of the Issuer (being those as of the financial years ended 31 March 2025 and 2026), each of which has been and is hereby incorporated by reference into the Offering Circular, can be obtained without charge from the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

USE OF PROCEEDS

The net proceeds from the issue of the Notes will be applied by the Issuer's IFSC Banking Unit towards the general corporate purposes of Issuer's IFSC Banking Unit or any other offshore branch of the Issuer, to meet the funding requirements of the Issuer's IFSC Banking Unit or any other offshore branch of the Issuer, and to develop and expand the Issuer's businesses in the Issuer's IFSC Banking Unit or any other offshore branch of the Issuer. These net proceeds are not intended to be repatriated to India or earn any income in India.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:	For CANARA BANK
By: /s/ Abhay Kumar *Duly authorised* ABHAY KUMAR	/s/ Abhay Kumar Deputy General Manager International Operations Vertical Corporate Credit & International Operations Wing H.O., Bengaluru - 560 009